

## DEBT - LISTING CONFIRMATION::S\$200,000,000 4.75% PERPETUAL SECURITIES

### Issuer & Securities

#### Issuer/ Manager

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE LTD

#### Securities

KEP INFRA S\$200M 4.75% PERP SEC - SGXF11132135 - YLLB

### Announcement Details

#### Announcement Title

Debt - Listing Confirmation

#### Date & Time of Broadcast

12-Jun-2019 17:24:23

#### Status

New

#### Announcement Sub Title

S\$200,000,000 4.75% Perpetual Securities

#### Announcement Reference

SG190612OTHRH1S2

#### Submitted By (Co./ Ind. Name)

Securities Market Control

#### Designation

SGX-ST

#### Effective Date and Time of the event

13/06/2019 09:00:00

#### Description (Please provide a detailed description of the event in the box below)

1. The Securities will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Thursday, 13 June 2019.

2. The short name of the Securities is 'KepInf 4.75% PerSec S' and the ISIN Code is SGXF11132135.

The letter "S" denotes that trading of the Securities is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the "SFA").

3. The Securities will be quoted and traded in Singapore Dollars (S\$). The Securities will be in denomination of S\$250,000. The Securities will be traded in a minimum board lot size of S\$250,000.

4. The issue date of the Securities is 12 June 2019.

5. The name and address of the Principal Paying Agent is as follows:

Deutsche Bank AG, Singapore Branch  
One Raffles Quay  
#16-00 South Tower  
Singapore 048583

6. The Lead Manager(s) and Bookrunner(s) of the Securities is Oversea-Chinese Banking Corporation Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.

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