



**Keppel Corporation Limited**      Tel: (65) 62706666  
(Co Reg No. 196800351N)      Fax: (65) 64136452  
1 HarbourFront Avenue  
#18-01 Keppel Bay Tower  
Singapore 098632  
[www.keppcorp.com](http://www.keppcorp.com)

## **COMPLETION OF SUBSCRIPTION FOR 30% INTEREST IN GIMI MS CORPORATION**

Keppel Corporation Limited (the “**Company**”) refers to its announcement dated 26 February 2019 in relation to the entry by First FLNG Holdings Pte. Ltd. (“**FFH**”), an indirect wholly-owned subsidiary of the Company held through Keppel Capital Holdings Pte. Ltd., into a conditional share subscription agreement with Gimi MS Corporation (“**Gimi MS**”) and Golar LNG Limited to subscribe for 30% of the total issued ordinary share capital of Gimi MS (the “**Subscription**”).

The Company wishes to announce that completion of the Subscription has taken place. The Company, through FFH, has paid US\$30,222,481 as the subscription price and Gimi MS has become an associated company of the Company.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

The aforementioned transaction is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the current financial year.