



(Business Trust Registration Number 2007001)

(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007 (as amended))

## ANNOUNCEMENT

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### COMPLETION OF ACQUISITION OF IXOM

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Keppel Infrastructure Fund Management Pte. Ltd. ("**KIT Trustee-Manager**"), in its capacity as trustee-manager of Keppel Infrastructure Trust ("**KIT**") refers to its announcement dated 15 November 2018 and the circular of KIT dated 28 January 2019 (the "**Circular**"). All capitalised terms used but not defined herein shall, unless otherwise defined or the context otherwise requires, have the same meaning as given to them in the Circular.

The Trustee-Manager is pleased to announce that the KIT Purchaser has completed its acquisition of 100% of the shares in Ixom HoldCo Pty Ltd ("**Ixom**") today. Accordingly, Ixom and its subsidiaries<sup>1</sup> listed on page B-50 of the Circular (save for those that have been wound up and deregistered as indicated therein) have become subsidiaries of KIT today.

#### **KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.**

**(Company Registration Number: 200803959H)**

**As Trustee-Manager of Keppel Infrastructure Trust**

Winnie Mak / Joyce Ng  
Company Secretaries  
19 February 2019

#### **IMPORTANT NOTICE**

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the KIT Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the KIT Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, shifts in expected levels of occupancy rate, property rental income, charge out collections, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the KIT Trustee-Manager's current view on future events.

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<sup>1</sup> Ixom Finco LLC (referred to on page B-50 of the Circular) is incorporated in the USA and is also registered in Australia as a foreign company.